FLYING FINANCIAL SERVICE HOLDINGS LIMITED
匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO A DISCLOSEABLE TRANSACTION

Reference is made to the announcement dated 29 July 2015 (the "**Announcement**") issued by Flying Financial Service Holdings Limited (the "**Company**") in relation to, among other things, the discloseable transaction on formation of a limited partnership. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

In addition to the information disclosed in the Announcement, the Company would like to provide the following additional information:

(1) Pursuant to the terms of Limited Partnership Agreement, the annualized rate of the investment of Qianhai Flying is expected to be at least 20% and such rate of return is determined after arm's length negotiation between Qianhai Flying and the General Partner.

(2) The principal activities of the Group are the provision of integrated short-term financing services, including pawn loan services and entrusted loan services. The Group also provides financial consultation services to its customers.

(3) Qianhai Flying contributed RMB50 million by cash payment under the terms of the Limited Partnership Agreement.

(4) On 29 July 2015 (the date of execution of the Limited Partnership Agreement by Qianhai Flying), Qianhai Flying is the only limited partner which has signed the Limited Partnership Agreement. The General Partner is procuring other parties to participate in the Limited Partnership as Limited Partners and the total number of Limited Partners will not exceed 49.

By Order of the Board
Flying Financial Service Holdings Limited
Zheng Weijing
Chairman and Executive Director

Hong Kong, 31 July 2015

As at the date of this announcement, the executive Directors are Mr. Zheng Weijing (Chairman and Chief Executive Officer), Mr. Zhang Gongjun, and Ms. Guo Chanjiao; and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Leung Po Hon and Dr. Miao Bo.