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FLYING FINANCIAL SERVICE HOLDINGS LIMITED

匯聯金融服務控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of board meeting (the “Notice”) of Flying Financial Service Holdings Limited (“Company”) dated 30 April 2015 in relation to the Company’s Board Meeting (“Board Meeting”) to be convened to consider and approve the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2015. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company would like to clarify that due to clerical mistake, the date for holding the Board Meeting as set out in the English version of the Notice was not correct. The correct date for holding the Board Meeting should be 11 May 2015. The date of the Board Meeting stated in the Chinese version of the Notice (i.e. 二零一五年五月十一日) was correct.

By Order of the Board
FLYING FINANCIAL SERVICE HOLDINGS LIMITED
ZHENG WEIJING
Chairman and Executive Director

Hong Kong, 4 May 2015

As at the date of this announcement, the executive Director is Mr. Zheng Weijing (Chairman and Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Leung Po Hon and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.