

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Flying Financial Service Holdings Limited**Stock code (ordinary shares):** 8030

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 January 2016

**A. General****Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 7 May 2012**Name of Sponsor(s):** N/A**Names of directors:** Executive Directors*(please distinguish the status of the directors* Mr. Zheng Weijing*- Executive, Non-Executive or Independent* Mr. Zhang Gongjun*Non-Executive)* Ms. Guo ChanjiaoIndependent Non-executive DirectorsMr. Vincent ChengMr. Leung Po HonDr. Miao Bo

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Shareholder</u>	<u>No. of Shares</u>	<u>% of shares</u>
	Ming Cheng Investments Limited ( <i>Note 1</i> )	312,739,567	20.43
	Zheng Weijing	36,270,202	2.37
	Sino-Africa Resources Holdings Limited ( <i>Note 2</i> )	255,676,042	16.70
	Peace Bloom Limited ( <i>Note 3</i> )	145,429,087	9.50
	Hu Jinxi	22,200,000	1.45
	Upsoar Limited ( <i>Note 4</i> )	155,518,650	10.16

*Notes:*

1. These shares were held by Ming Cheng Investments Limited as beneficial owner. Ming Cheng Investments Limited is a company wholly owned by Mr. Zheng Weijing.
2. These shares were held by Sino-Africa Resources Holdings Limited as beneficial owner. Sino-Africa Resource Holding Limited is a company wholly owned by Mr. Huang Xiguang.
3. These shares were held by Peace Bloom Limited as beneficial owner. Peace Bloom Limited is a company wholly owned by Mr. Hu Jinxi.
4. These shares were held by Upsoar Limited as beneficial owner. Upsoar Limited is a company wholly owned by Ms. Fu Shanping.

Name(s) of company(ies) listed on GEM or  
the Main Board of the Stock Exchange  
within the same group as the Company:

N/A

Financial year end date:

31st December

Registered address:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business:

Room 801A and 807B, 8/F.  
Tsim Sha Tsui Centre  
66 Mody Road  
Tsim Sha Tsui  
Kowloon, Hong Kong

Web-site address (if applicable):

[www.flyingfinancial.hk](http://www.flyingfinancial.hk)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Share registrar: Principal share registrar and transfer office in Cayman Islands  
 Royal Bank of Canada Trust Company (Cayman) Limited  
 4th Floor, Royal Bank House  
 24 Shedden Road, George Town  
 Grand Cayman KY1-1110  
 Cayman Islands

Hong Kong branch share registrar and transfer office  
 Tricor Investor Services Limited  
 Level 22  
 Hopewell Centre  
 183 Queen's Road East  
 Hong Kong

Auditors: BDO Limited  
 Certified Public Accountants  
 25th Floor, Wing On Centre  
 111 Connaught Road Central  
 Hong Kong

**B. Business activities**

The Company and its subsidiaries are principally engaged in operation of a financial service platform, provision of financial consultation services, financial lease services, entrusted loan and pawn loan services.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,530,832,500

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

**E. Other securities**

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

The Company adopted a share option scheme on 20 December 2011, pursuant to which, the following options have been granted:

Date of grant of share options	:	17 December 2015
Number of underlying shares comprised in outstanding share options granted on 17 December 2015 but not yet exercised	:	76,000,000
Exercise price per share	:	HK\$1.046
Share option period	:	From 1 June 2016 to 19 December 2021
Other conditions	:	<u>Exercise period</u> 1 June 2016: 30% of the share options granted 1 June 2017: 30% of the share options granted 1 June 2018: 40% of the share options granted

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Zheng Weijing

\_\_\_\_\_  
Zhang Gongjun

\_\_\_\_\_  
Guo Chanjiao

\_\_\_\_\_  
Vincent Cheng

\_\_\_\_\_  
Leung Po Hon

\_\_\_\_\_  
Miao Bo

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*