Flying Financial Service Holdings Limited
匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

ADDITIONAL INFORMATION TO PROPOSED OPEN OFFER OF 510,277,500 OFFER SHARES AT HK$0.4 PER OFFER SHARE ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

Reference is made to the announcement ("**Announcement**") of Flying Financial Service Holdings Limited ("**Company**") dated 7 September 2015 in relation to the Open Offer. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Company wishes to provide to Shareholders and investors of the Company with additional information in relation to the Open Offer as follows:

In relation to the application for excess Offer Shares, Shareholders or investors of the Company should note that the number of excess Offer Shares which may be allocated to them may be different where they make applications for excess Offers Shares by different means, such as making applications in their own names as against through nominees who also hold Shares for other Shareholders/investors. Investors with their Shares held by a nominee company should note that the Board will regard the nominee company (including HKSCC Nominees Limited) as a single Shareholder according to the register of members of the Company.

Accordingly, the Shareholders should note that the arrangement in relation to the allocation of the excess Offer Shares as set out in the paragraph headed "Proposed Open Offer – Application for excess Offer Shares" in the Announcement will not be extended to beneficial owners individually. Investors with their Shares held by a nominee company are advised to consider whether they would like to arrange for the registration of the relevant Shares in the name of the beneficial owner(s) prior to the Record Date. Shareholders and investors should consult their professional advisers if they are in any doubt as to their status.

By the Order of the Board
Flying Financial Service Holdings Limited
Zheng Weijing
Chairman

Hong Kong, 11 September 2015

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Zheng Weijing, Mr. Zhang GongJun and Ms. Guo Chanjiao; and three independent non-executive Directors, namely, Mr. Vincent Cheng, Mr. Leung Po Hon and Dr. Miao Bo.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company's website at www.flyingfinancial.hk.