N/A

N/A



Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015				
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer Flying	Financial Service Hol	dings Limited		
Date Submitted 02/02/2	2015			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code: 08030 Descr	iption: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000	
(2) Stock code : N/A Descr	iption : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	

2. Preference Shares				
ption: <u>N/A</u>				
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A		N/A		
N/A	N/A	N/A		
ption: <u>N/A</u>				
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A		N/A		
N/A	N/A	N/A		
	No. of preference shares N/A N/A N/A N/A Potion: N/A No. of other classes of shares N/A N/A	No. of preference shares No. of preference shares N/A N/A N/A N/A N/A Par value (State currency) N/A N/A Par value (State currency) N/A N/A N/A N/A N/A N/A N/A		

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,020,555,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,020,555,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option Sc	chemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	M	Iovement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
$\overline{(/ /)}$						
Ordinary shares						
(Note 1)				-		
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		_	. 1 4 (0 "	1 .	% T'1	
		To	tal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month fr	om exercise of	?			
options (State currence				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	HIOHHI	of the month		
1. 19/11						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed)	_			. ———		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi		Nil	_
				ence shares)(Other class)	N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	<u> </u>	
	-	
(/ /)	1	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
-	- 	
shares (Note 1)		
3. N/A		
	=	
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	l .	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / At price : State currency) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>	,		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/11
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	1N/A

For Main Board and GEM listed issuers

			i oi maiii	Doai	d and OEM i	isicu issucis
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
					14/21	11/11
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				_		
			rdinary s ference s			
		(110	(Other			
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1)	Nil
				(2	2)	N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	(-		N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):			N/A
	These figures should be the same as the relevant figur	_		sued	Share Capital	!").)

Remarks (if any	y):	
N/A		
		<u> </u>
		<u> </u>
Cubarittad ben	Las Man Tai	
Submitted by:	Lee Man Tai	
Title:	Company Socratory	
Title.	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.