N/A

N/A



Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/03/2015			
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer Flying	Financial Service Hol	dings Limited		
Date Submitted 01/04/2	01/04/2015			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code: 08030 Descr	iption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000	
(2) Stock code : N/A Descr	iption: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
ncrease/(decrease)	N/A		N/A	

$\sim$	D	c	CI
•	Pre	terence	Shares

ription: N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A		N/A
N/A	N/A	N/A
ription: N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A		N/A
N/A	N/A	N/A
	No. of preference shares  N/A  N/A  N/A  N/A  No. of other classes of shares  N/A  N/A	No. of preference shares  No. of preference shares  N/A  N/A  N/A  N/A  N/A  N/A  Par value (State currency)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,020,555,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,020,555,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
Ordinary shares						
(Note 1)						
(Ivole 1)						
2. N/A						
2. IV/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(Ivole 1)		$\mathbf{T}_{\alpha}$	tol A (Ordin	omy chomos)	NI:1	
		10	tal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	•			
options (State currence	ey)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	or the month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed)	 			- <u> </u>		
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordi		Nil	_
				(Other class)	N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
2	=	
shares (Note 1)	_	
Shares (Note 1)		
3. <u>N/A</u>		
	_	
( / /		
shares (Note 1)		
Total D. (Ordinary shares)	N:1	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	ici iviovements m	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		~	NT/A			
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable	N/A			
			(Note 1)	<del></del>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 11112)			N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	N/A
				NI/A			
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			` ""			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1)  Issue and allotment date	<u>N/A</u>	)		
	Sorip di Nadio	At piece currency ———	: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	17/11

For Main Board and GEM listed issuers

		1 Of Ivia	пъоа	iu and OLM i	13100 1330013
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> ) $N/A$	<u> </u>		
9.	Capital reorganisation	Issue and allotment date ( / / : (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)		
				N/A	N/A
		Class of shares issuable $N/A$ (Note 1)	<u>L</u>		
10.	Other (Please specify) At price: State currency	Issue and allotment date ( / / / : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		T . 15 . (0.1)	1	) NT'1	
		Total E. (Ordinary (Preference			-
			r class		-
					•
Т	otal increase / (decrease) in ordinary shares during th	a month (i.e. Total of A to E)	(	1)	Nil
11	mai merease / (decrease) in ordinary shares during in	e monur (i.e. 10tal 01 A to E).	,	1)	N/A
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(.		N/A
	otal increase / (decrease) in other classes of shares du			-	N/A
	These figures should be the same as the relevant figur				

Remarks (if any	<i>i</i> ):	
N/A		
		_
0.1 11	I M m:	
Submitted by:	Lee Man Tai	
Title:	Company Secretary	
Title.	(Director, Secretary or other duly authorised officer)	
	(Director, Secretary of other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.