

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016						
To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer F	lying Financ	cial Service Hol	dings Limited			
Date Submitted 02	2/02/2016					
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>08030</u> I	Description	: Ordinary	Shares			
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	5,	,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A	Description	: <u>N/A</u>				
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	N/A	<u>N/A</u>	N/A		
Increase/(decrease)		N/A		N/A		

N/A

N/A

N/A

\sim	D	c	CI
•	Pre	terence	Shares

2. Preference Shares				
ription: N/A				
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A		N/A		
N/A	N/A	N/A		
ription: N/A				
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A		N/A		
N/A	N/A	N/A		
	No. of preference shares N/A N/A N/A N/A No. of other classes of shares N/A N/A	No. of preference shares No. of preference shares N/A N/A N/A N/A N/A N/A Par value (State currency) N/A N/A N/A N/A N/A N/A N/A N/		

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,530,832,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,530,832,500	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare Option	benefites of the I	33001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wovement durin	g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
20/12/2011						
Exercise Price						
HK\$1.046						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	76,000,000
(Note 1)						
,						
2. N/A						
Ondinous abone						
Ordinary shares						
(Note 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of		ŕ		
options (State currenc				Nil		
	- ·					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)	_ _ 			· ———		
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares	- 					
issuable (Note 1) Subscription price EGM approval date (if applicable)		<u></u>				
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) (Other class)	Nil N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
2	_	
shares (Note 1)	_	
Shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N:1	
Total D. (Ordinary shares) (Preference shares)		
(Other class)	N/A	

during the may be month issued pursuant pursuant	Ot	her Movements i	in Issued Share Capital					
Class of shares issuable N/A (Note 1)		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of issue			NT/A			
Class of shares issuable N/A N/A					<u>N/A</u>			
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable (N/A (N/A N/A					(/ /)		
Class of shares issuable N/A N/A				. 33337			N/A	N/A
Class of shares issuable N/A N/A					N/A			
Class of shares issuable N/A N/A	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable N/A N/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) Issue and allotment date (/ /)							N/A	N/A
Class of shares issuable N/A N/A					<u>N/A</u>			
(dd/mm/yyyy) N/A N/A N/A N/A N/A N/A	3.	Placing			(/ /)		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		27/
4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment date	<u>N/A</u>)		
3.	Scrip dividend	At piece currency ———	: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	1V/A

For Main Board and GEM listed issuers

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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
		Class of shares issuable (<i>Note 1</i>) N/A	<u>\</u>				
9.	Capital reorganisation	Issue and allotment date (/ / / : (dd/mm/yyyy))				
		EGM approval date: (/ / (dd/mm/yyyy))				
				N/A	N/A		
		Class of shares issuable N/A (Note 1)	<u>\</u>				
10.	Other (Please specify) At price: State currency	Issue and allotment date (/ / / : (dd/mm/yyyy))				
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A		
		Total E. (Ordinary (Preference			-		
			er clas		=		
				^	-		
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	Nil		
			(2	2)	N/A		
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A		
T	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E)):		N/A		
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any	y):	
N/A		
		_
Submitted by:	CHOW Chi Wing	
Tialo.	Commony Connetony	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.