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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

ANNOUNCEMENT COMPLETION OF THE ISSUE OF THE FIRST TRANCHE OF RMB DENOMINATED BONDS

Reference is made to the announcements of Flying Financial Service Holdings Limited (the “**Company**”) dated 10 April 2013 and 27 May 2013 (the “**Announcements**”) in relation to the issue of RMB Denominated Bonds. Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Announcements.

COMPLETION

The Company has resolved to issue the RMB Denominated Bonds in two tranches and hereby announces that the completion of the issue of the first tranche of RMB Denominated Bonds in an aggregate principal amount of RMB50,000,000 took place on 28 May 2013.

The Company and the Lead Manager shall determine on the closing date and the principal amount for the second tranche of the RMB Denominated Bonds but in any event such closing date shall not be later than 90 days from the date of the Subscription Agreement (or such other time and date as the Company and the Lead Manager may agree in writing) and the total principal amount of the RMB Denominated Bonds issued shall not exceed RMB100,000,000.

By order of the Board of
Flying Financial Service Holdings Limited
Li Zhongyu
Chairman

Hong Kong, 28 May 2013

As at the date of this announcement, the executive Directors are Mr. Li Zhongyu (Chairman), Mr. Zheng Weijing (Vice-chairman) and Mr. Peng Zuohao (Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Lu Quanzhang and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules, for the purpose of giving information with regard to the Company. The Directors, having made all reasonably enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.