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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE – COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS

Reference is made to the announcement (“**Announcement**”) of Flying Financial Service Holdings Limited (“**Company**”) dated 7 September 2015. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Thursday, 24 September 2015. The closing price per Share as quoted on the Stock Exchange on Thursday, 24 September 2015 was HK\$0.62.

Dealings in the Shares on an ex-entitlement basis shall commence on Friday, 25 September 2015.

The Open Offer is conditional, among other conditions, upon the fulfilment of the conditions set out in the Underwriting Agreement and therefore is subject to the Underwriting Agreement having become unconditional and GF Securities (for itself and on behalf of the Underwriters) not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By the order of the Board
Flying Financial Service Holdings Limited
Zheng Weijing
Chairman

Hong Kong, 24 September 2015

As at the date of this announcement, the executive Directors are Mr. Zheng Weijing (Chairman and Chief Executive Officer), Mr. Zhang Gongjun, and Ms. Guo Chanjiao; and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Leung Po Hon and Dr. Miao Bo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.