

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FLYING FINANCIAL SERVICE HOLDINGS LIMITED
匯聯金融服務控股有限公司

(incorporated in Cayman Islands with limited liability)

(Stock Code: 8030)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Flying Financial Service Holdings Limited (the “**Company**”) has noted the recent increases in the price and in the trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for such increases or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has recently entered into a share purchase agreement on 17 February 2015 in relation to the acquisition of 51% interest of Profit Success Technology Limited, which will indirectly hold the entire interest in a project company engaging in the business of internet and online commerce activities and financing upon reorganisation (as provided under the share purchase agreement), at a consideration of RMB70,500,000 (equivalent to approximately HK\$87,420,000). Details of such share purchase agreement and the transactions contemplated thereto were disclosed in the announcements of the Company dated 17 February 2015 and 6 March 2015. As at the date of this announcement, the transactions contemplated under the said share purchase agreement were not yet been completed.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
FLYING FINANCIAL SERVICE HOLDINGS LIMITED
ZHENG WEIJING
Chairman

Hong Kong, 17 March 2015

As at the date of this announcement, the executive Director is Mr. Zheng Weijing (Chairman and Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Leung Po Hon and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.