N/A

N/A



Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) | 31/12/2015 | | | | |
|--|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clear | ring Limited | | | | |
| Name of Issuer Flying Financial Service Holdings Limited | | | | | |
| Date Submitted 04/01 | /2016 | | | | |
| I. Movements in Authorised Share Ca | pital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>08030</u> Desc | eription: Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.10 | HK\$500,000,000 | | |
| (2) Stock code : N/A Desc | eription: N/A | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |

| \sim | D | c | CI |
|--------|-----|---------|--------|
| • | Pre | terence | Shares |
| | | | |

| 2. Preference Shares | | | |
|--------------------------------|--|---|--|
| ription: N/A | | | |
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| N/A | N/A | N/A | |
| N/A | | N/A | |
| N/A | N/A | N/A | |
| | | | |
| ription: N/A | | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| N/A | N/A | N/A | |
| N/A | | N/A | |
| N/A | N/A | N/A | |
| | No. of preference shares N/A N/A N/A N/A No. of other classes of shares N/A N/A | No. of preference shares No. of preference shares N/A N/A N/A N/A N/A N/A Par value (State currency) N/A N/A N/A N/A N/A N/A N/A N/ | |

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,530,832,500 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 1,530,832,500 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | r Share Option | belieffies of the I | 33401) | | No. of new shares of | No. of new shares of |
|-----------------------|-----------------|---------------------|--------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | 1410 veinent darin | g the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 20/12/2011 | | | | | | |
| Exercise Price | | | | | | |
| HK\$1.046 | | | | | | |
| Ordinary shares | 76,000,000 | Nil | Nil | Nil | Nil | 76,000,000 |
| (Note 1) | | | | | · | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 2 NI/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised du | iring the month | from exercise of | | | | |
| options (State curren | | | | Nil | | |
| | <u> </u> | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A | Outstanding | month | month | or the month | | |
| | | | | · ——— | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | - <u></u> | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordi | | Nil | - |
| | | | | (Other class) | N/A N/A | - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| - | = | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | _ | |
| shares (Note 1) | _ | |
| Situres (trote 1) | | - |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Type of Issue Class of shares issuable (N/A) (Note 1) 1. Rights issue At price: State | | |
|--|--|---|
| Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (1/1) Issue and allotment date (1/1) EGM approval date: (1/1) Issue and allotment date (1/1) Class of shares issuable (1/1) Issue and allotment date (1/1) Issue and allotment date (1/1) EGM approval date: (1/1) EGM approval date: (1/1) Class of shares issuable (1/1) Issue and allotment date (1/1) EGM approval date: (1/1) Issue and allotment date (1/1) EGM approval date: (1/1) EGM approval date: (1/1) EGM approval date: (1/1) EGM approval date: (1/1) Class of shares issuable (1/1) EGM approval date: (1/1) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Class of shares issuable (/ /) | | |
| 2. Open offer At price: State currency Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable N/A (Note I) Susue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) EGM approval date: (//) (Note I) Class of shares issuable (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) | | |
| Class of shares issuable N/A Class of shares issuable (Note 1) Issue and allotment date (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment date (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A Class of shares issuable N/A | | |
| Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency ———————————————————————————————————— | | |
| 2. Open offer At price: State currency Bissue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 2. Open offer At price: State currency Bissue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| 2. Open offer At price: currency EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date (///) : (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) | | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A | | |
| Class of shares issuable N/A Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A | | |
| 3. Placing At price: State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A | N/A | N/A |
| 3. Placing At price: State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A | | |
| S. Placing At price: currency : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A | | |
| (dd/mm/yyyy) Class of shares issuable N/A | | |
| Class of shares issuable N/A | | |
| | N/A | N/A |
| | | |
| (Note 1) | | |
| 4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|------------|---|--|---|
| | Type of Issue | | | | | | |
| 5. | Scrip dividend | At price : State | Class of shares issuable (Note 1) Issue and allotment date | <u>N/A</u> |) | | |
| 3. | Scrip dividend | At piece currency ——— | : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IV/A | IV/A |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | 1V/A |

For Main Board and GEM listed issuers

| | | TOI Wia | ш Боа | itu aliu OLIVI i | isicu issucis |
|-----|--|--|----------|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) N/A | <u>\</u> | | |
| 9. | Capital reorganisation | Issue and allotment date (/ / / : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | N/A | N/A |
| | | | | | |
| | | Class of shares issuable N/A (Note 1) | <u>\</u> | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date (/ / / : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | |
| | | Total E. (Ordinary (Preference | | | - |
| | | | er clas | | = |
| | | | | ^ | - |
| | | | | | |
| Т | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E): | (| 1) | Nil |
| | | | (2 | 2) | N/A |
| T | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | | N/A |
| T | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E) |): | | N/A |
| (7 | These figures should be the same as the relevant figur | res under II above ("Movements in 1 | Issued | Share Capita | l").) |

| Remarks (if any | y): | |
|-----------------|--|---|
| N/A | | |
| | | |
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| | | |
| | | |
| Submitted by: | CHOW Chi Wing | |
| Tialo. | Commony Connetony | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.