

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

Application Form Number
申請表格編號

IMPORTANT 重要提示

THIS APPLICATION FORM ("APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 23 OCTOBER 2015 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF).

本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供下列合資格股東使用。二零一五年十月二十三日(星期五)下午四時正(或青洲英坭公司文書之影響)一段所述之較後日子)後不得提出申請。

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問,應諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as those defined in the prospectus of Flying Financial Service Holdings Limited dated 8 October 2015 ("Prospectus") unless the context otherwise requires.

除文義另有所指外,本申請表格所用之詞彙與匯聯金融服務控股有限公司於二零一五年十月八日刊發之發售章程(「發售章程」)所界定者具相同涵義。

Deals in the Shares and the Offer Shares may be settled through CCASS and you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

股份及發售股份之買賣可透過中央結算系統進行結算,而有關結算安排之詳情及該等安排對閣下權利及權益可能產生之影響,閣下應諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

各份章程文件連同於發售章程附錄三「送呈公司註冊處處長文件」一段所述之文件,已按照香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

發售股份獲批准在聯交所上市及買賣及在符合香港結算之股份接納規定後,自發售股份在聯交所開始買賣之日或香港結算釐定之其他日期起,發售股份將獲香港結算接納為合資格證券,可於中央結算系統寄存、結算及交收。聯交所參與者於任何交易日進行之交易,須於其後第二個交易日在中央結算系統交收。中央結算系統之一切活動須符合不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。



FLYING FINANCIAL SERVICE HOLDINGS LIMITED

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8030)

(股份代號: 8030)

OPEN OFFER OF 510,277,500 OFFER SHARES
AT HK\$0.4 PER OFFER SHARE ON THE BASIS OF ONE OFFER SHARE
FOR EVERY TWO SHARES HELD ON THE RECORD DATE
PAYABLE IN FULL ON APPLICATION BY NO LATER THAN
4:00 P.M. ON FRIDAY, 23 OCTOBER 2015

按於記錄日期每持有兩股股份配發一股發售股份之基準
以每股發售股份0.4港元公開發售510,277,500股發售股份
股款最遲須於二零一五年十月二十三日(星期五)下午四時正申請時繳足

APPLICATION FORM 申請表格

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on the Record Date of Wednesday, 7 October 2015
於二零一五年十月七日(星期三)記錄日期登記於閣下名下之股份數目

Box A
甲欄

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Number of Offer Shares in your assured entitlement subject to payment in full on application by no later than 4:00 p.m. on Friday, 23 October 2015.

閣下獲保證配發之發售股份數目(須於二零一五年十月二十三日(星期五)下午四時正前於申請時繳付全數股款)

Box B
乙欄

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Amount payable on your assured entitlement when applied in full
閣下悉數申請保證配額時應繳之款項

Box C
丙欄

HK\$ 港元

Box D
丁欄

Number of Offer Shares applied 申請之發售股份數目
Remittance enclosed 隨附之股款 HK\$ 港元

Application can only be made by the registered Qualifying Shareholder(s) named above. Please enter in Box D the number of Offer Shares being applied and the amount of remittance enclosed (calculated as number of Offer Shares being applied multiplied by HK\$0.4)

只有上述已登記之合資格股東方可申請。

請於丁欄填寫所申請之發售股份數目及隨附之股款金額
(以申請之發售股份數目乘以0.4港元計算)

You are entitled to apply any number of Offer Shares which is equal to or less than your assured entitlement shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such offer is made to the holders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured entitlement of one Offer Share for every two existing Shares held on Wednesday, 7 October 2015. If you wish to apply any Offer Shares, you should complete and sign this Application Form and lodge the same together with the appropriate remittance for the full amount payable in respect of the Offer Shares being accepted with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. All remittance(s) for the Offer Shares under this Application Form must be in Hong Kong dollars and made payable to "Flying Financial Service Holdings Limited — Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of the Offer Shares can be made by any persons who were Excluded Shareholders. All dates or deadlines specified in this Application Form refer to Hong Kong time.

閣下可透過填寫本申請表格申請相等於或少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在發售章程所述之規限下,有關要約乃向名列於本公司股東名冊且屬合資格股東之持有人提呈,基準為按於二零一五年十月七日(星期三)每持有兩股現有股份獲保證配發一股發售股份。閣下如欲申請任何發售股份,請填妥及簽署本申請表格,並將此申請表格連同申請發售股份應繳之全數適當股款,一併交回本公司之香港股份過戶登記分處卓佳證券登記有限公司,地址為香港皇后大道東183號合和中心22樓。根據本申請表格認購發售股份之所有股款必須以港元支付,並須註明抬頭人為「Flying Financial Service Holdings Limited — Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出,並須依照背頁所載手續進行。任何屬除外股東之人士概不得申請發售股份。本申請表格所訂明的一切日期或期限均為香港時間。

NO RECEIPT WILL BE GIVEN.
本公司將不會發出收據。

Registered office:

註冊辦事處:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of business
in Hong Kong:

香港主要營業地點:
Room 801A and 807B, 8/F
Tsim Sha Tsui Centre
66 Mody Road
Tsim Sha Tsui
Kowloon
Hong Kong
香港
九龍
尖沙咀
麼地道66號
尖沙咀中心
8樓801A及807B室

Head office and principal place of
business in the PRC:

18th Floor, Block C, Building 1
Shenzhen Software Industry Base
High-tech Industrial Park
Nashan District
Shenzhen, China

總辦事處及中國主要營業地點:

中國深圳市
南山區
高新科技產業園
深圳軟件產業基地
1號樓C棟18層



FLYING FINANCIAL SERVICE HOLDINGS LIMITED

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8030)

(股份代號: 8030)

To: Flying Financial Service Holdings Limited

致: 匯聯金融服務控股有限公司

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.4 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We hereby apply such Offer Shares on the terms and conditions of the Prospectus dated 8 October 2015 and subject to the memorandum and articles of association of the Company. I/We hereby authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人，現申請乙欄(或如及僅如已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.4港元之價格計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零一五年十月八日之發售章程所載之條款及條件，以及在貴公司之組織章程大綱及細則之規限下，申請該等數目之發售股份。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司股東名冊，作為此等發售股份之持有人，並授權貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact
telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)

合資格股東簽署

(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2015

日期: 二零一五年_____月_____日

Details to be filled in by Qualifying Shareholder(s):

合資格股東需填妥以下詳情:

Number of Offer Shares being applied (being the total number specified in Box D, failing which, the total number specified in Box B) 申請發售股份數目(即丁欄所列明之總數，如未有填妥，則指乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額，如未有填妥，則指丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or banker's cashier order should be crossed "**Account Payee Only**" and made payable to "**Flying Financial Service Holdings Limited — Open Offer Account**" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this Application Form).

** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式並以「**Flying Financial Service Holdings Limited — Open Offer Account**」為抬頭人劃線開出(請參閱本申請表格背頁「**申請手續**」一節)。

Valid application for such number of Offer Shares which is less than or equal to the assured entitlement will be given effect in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成，有效申請少於或相等於其所獲保證配發之發售股份數目將獲全數有效配發。倘以上各欄內並無填上數目，則閣下將被視作申請就此支付的款項所代表之發售股份數目。倘認購股款少於上欄所填數目之發售股份所需支付的股款，則閣下將被視作申請本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視作為申請完整數目之發售股份而作出。閣下不會就有關之申請股款獲發任何收據。



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匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

IMPORTANT NOTES

1. Qualifying Shareholders are entitled to apply for Offer Shares in excess of their respective assured entitlements (see the section headed "EXCESS APPLICATION" below).
2. Fractional entitlements to the Offer Shares will not be allotted and issued to the Qualifying Shareholders but will be aggregated and made available for applications by the Qualifying Shareholders in excess of their assured entitlements.
3. No Excluded Shareholder is permitted to apply any Offer Shares.
4. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for the Offer Shares in respect of which the application(s) is/are made in full or in part will be despatched to the applicant(s) or, in the case of joint applicants, to the first named applicant by ordinary post on Tuesday, 3 November 2015, at their own risk, at the address stated on this Application Form.
5. Completion of this Application Form will constitute an instruction and authority by the Qualifying Shareholder(s) to the Company and/or Tricor Investor Services Limited or any person nominated by it for the purpose, on behalf of the Qualifying Shareholder(s) to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the Qualifying Shareholder(s) of the Offer Shares being applied in accordance with the arrangements described in the Prospectus.
6. The Qualifying Shareholder(s) of the Offer Shares undertake(s) to sign all documents and to do all other acts necessary to enable them to be registered as the holder(s) of the Offer Shares which he/she/they has/have applied subject to the memorandum and articles of association of the Company.
7. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application in respect of which cheque is dishonoured upon first presentation is liable to be rejected.
8. Your right to apply for the offer Shares is not transferable.
9. The Company reserves the right to refuse any application of Offer Shares which does not comply with the procedures set out herein.
10. No person receiving a copy of the Prospectus or the Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make an application for the Offer Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant jurisdictions, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant jurisdiction other than Hong Kong in connection with the acceptance of the Offer Shares have been duly complied with by such applicant(s). For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.
11. In the event of inconsistency, the English version of this Application Form shall prevail over the Chinese version.

PROCEDURES FOR APPLICATION

You may apply such number of the Offer Shares which is equal to or less than your assured entitlement set out in Box B by filling in this Application Form.

To apply such number of the Offer Shares which is less than your assured entitlement, you must enter in Box D of this Application Form the number of the Offer Shares for which you wish to apply and the total amount payable (calculated as the number of the Offer Shares being applied multiplied by HK\$0.4). If the amount of the corresponding remittance received is less than that required for the number of the Offer Shares inserted, you will be deemed to have applied such lesser number of the Offer Shares for which full payment has been received.

If you wish to apply the exact number of the Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied the number of the Offer Shares for which full payment has been received.

This Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Friday, 23 October 2015 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER" below). All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **Flying Financial Service Holdings Limited — Open Offer Account** and crossed "**Account Payee Only**". Unless this Application Form together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by no later than 4:00 p.m. on Friday, 23 October 2015, your right to apply any of the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

EXCESS APPLICATION

If you wish to apply for any Offer Shares in addition to your assured entitlement under this Application Form, you must complete and sign the EAF as indicated thereon and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Offer Shares applied for, with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Friday, 23 October 2015 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER" below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **Flying Financial Service Holdings Limited — Excess Application Account** and crossed "Account Payee Only". It should be noted that the allotment of excess Offer Shares will be made by the Directors on a fair and equitable basis but Shareholders are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

TERMINATION OF THE UNDERWRITING AGREEMENT

GF Securities (for itself and on behalf of the Underwriters) may terminate the Underwriting Agreement by notice in writing given to the Company at any time prior to the Latest Time for Termination, if:

- (i) in the sole and absolute opinion of GF Securities (for itself and on behalf of the Underwriters), the success of the Open Offer would be materially and adversely affected by:
 - (a) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may, in the sole and absolute opinion of GF Securities (for itself and on behalf of the Underwriters), materially and adversely affect the business or the financial or trading position of the Group as a whole or is materially adverse in the context of the Open Offer; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof), of a political, military, financial, economic or other nature (whether or not ejusdem generic with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of GF Securities (for itself and on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position of the Group as a whole; or
 - (c) any material adverse change in the business or in the financial or trading position of the Group as a whole; or
 - (d) any change in the circumstances of the Company or any member of the Group which in the sole and absolute opinion of GF Securities (for itself and on behalf of the Underwriters) will adversely affect the prospects of the Company, including without limiting the generality of the foregoing, the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or
 - (e) the imposition of any moratorium, suspension or material restriction on trading of the Shares on the Stock Exchange due to exceptional financial circumstances or otherwise; or
- (ii) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, and a change in currency conditions including a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs which in the reasonable opinion of GF Securities (for itself and on behalf of the Underwriters) makes it inexpedient or inadvisable to proceed with the Open Offer; or
- (iii) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out which would, in the sole and absolute opinion of GF Securities (for itself and on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position of the Group as a whole; or
- (iv) the Prospectus in connection with the Open Offer when published contain information (either as to the condition of the Group or as to its compliance with any laws or the GEM Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the reasonable opinion of GF Securities (for itself and on behalf of the Underwriters) is material to the Group as a whole and is likely to affect materially and adversely the success of the Open Offer or might cause a prudent investor not to apply for its assured entitlements of Offer Shares under the Open Offer.

GF Securities (for itself and on behalf of the Underwriters) shall be entitled by notice in writing to the Company served prior to the Latest Time for Termination, to rescind the Underwriting Agreement if, prior to the Latest Time for Termination:

- (i) any breach of any of the warranties or undertakings of the Company contained under the Underwriting Agreement comes to the knowledge of the Underwriters; or
- (ii) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the representations, warranties and undertakings of the Company contained under the Underwriting Agreement untrue or incorrect in any respect comes to the knowledge of the Underwriters.

If GF Securities (for itself and on behalf of the Underwriters) exercises such rights, the Open Offer will not proceed.

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Friday, 25 September 2015 and that dealings in Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be at or before 4:00 p.m. on Wednesday, 28 October 2015), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of this Application Form together with a cheque or banker's cashier order in payment for the Offer Shares applied will constitute a warranty by you that the cheque or banker's cashier order will be honored on first presentation. Any application in respect of which the accompanying cheque or banker's cashier order is dishonored on first presentation is liable to be rejected, and in the event the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OFFER SHARES

The Offer Shares (when fully paid and allotted) will rank *pari passu* in all respects with the Shares in issue on the date of allotment. Holders of the Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES AND REFUND

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on Tuesday, 3 November 2015 to those Qualifying Shareholders entitled thereto by ordinary post at their own risks. You, except HKSCC Nominees Limited, will receive one share certificate for all relevant Offer Shares registered under your name.

If GF Securities (for itself and on behalf of the Underwriters) exercises its right to terminate or rescind the Underwriting Agreement or if the conditions of the Open Offer are not fulfilled, the monies received in respect of the acceptances of the Offer Shares will be returned to the Qualifying Shareholders or, in case of joint applicants, to the first-named person without interest, by means of cheques despatched by ordinary post at the risk of such Qualifying Shareholders to the registered address or such other persons on or before Tuesday, 3 November 2015.

EFFECT OF BAD WEATHER

The Latest Time for Acceptance, being the latest time for acceptance of and payment for the Offer Shares and for application and payment for excess Offer Shares will be postponed if there is a tropical cyclone warning signal number 8 or above; or a "black" rainstorm warning (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 23 October 2015, instead the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 23 October 2015, instead the Latest Time for Acceptance will be extended to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance does not take place on Friday, 23 October 2015, the dates mentioned above may be affected. The Company will notify Shareholders by way of announcements on any change to the expected timetable as soon as practicable.

GENERAL

Lodgement of this Application Form purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This Application Form and any application of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Open Offer are available from the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong during normal business hours.