N/A



Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2015						
To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer Flying Financial Service Holdings Limited						
Date Submitted	03/12/20	15				
I. Movements in Authorised Sha	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>08030</u>	_Descript	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	5,000,000,000 HK\$0.10		HK\$500,000,000		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month	-	5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : N/A	_Descript	tion: <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		

N/A

N/A

\sim	D	c	CI
•	Pre	terence	Shares

2. Preference Shares					
Description :	N/A				
-	reference	(State	Authorised share capital (State currency)		
onth N/	/ <u>A</u>	N/A	N/A		
N	<u>/A</u>	-	N/A		
N	/A	N/A	N/A		
Description :	N/A				
	f other	(State	Authorised share capital (State currency)		
onth N/	/A	N/A	N/A		
N	<u>/A</u>	-	N/A		
	/A	N/A	N/A		
	No. of prosha onth No. of prosha onth No. of prosha onth No. of classes conth No. of classes	No. of preference shares customth N/A N/A N/A N/A N/A N/A N/A Pa No. of other classes of shares customs custom	No. of preference shares		

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,020,555,000	N/A	N/A	N/A
Increase/ (decrease) during the month	510,277,500	N/A	N/A	N/A
Balance at close of the month	1,530,832,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(11010 1)						
2. N/A						
2. IV/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)		Tot	al A (Ondin	omi chomos)	NI:1	
		101	tal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	•			
options (State currence	y)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	of the month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi		Nil	_
				(Other class)	N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	<u> </u> -	
(/ /)	_	
shares (Note 1)		
2 27/4		
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		-
3. N/A		
shares (Note 1)	=	
Shares (wote 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

of issuer issued during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the month. Type of Issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A HK\$0.4 Class of shares issuable Ordinary (Note 1) (Note 1) State offer Issue which was a close of the month of the	Otl	ner Movements in	Issued Share Capital					
Class of shares issuable (Note 1) Issue and allotment date (//) EGM approval date: (dd/mm/yyyy) At price: State currency Class of shares issuable Ordinary (Note 1) Issue and allotment date (3/11/2015) Issue and allotment date (3/11/2015) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date (//) EGM approval date: (//) Issue and allotment date (//) EGM approval date: (//)		Type of Issue					during the month	shares of issuer which may be issued pursuant thereto as at close of the
2. Open offer At price: State currency Class of shares issuable (3/11/2015) (4d/mm/yyyy) EGM approval date: (4///) (6d/mm/yyyy) Class of shares issuable (1///) EGM approval date: (1///) (6d/mm/yyyy) At price: State currency Class of shares issuable (1///) Issue and allotment date (1///) EGM approval date: (1///)						N/A		
2. Open offer At price: State currency At price: State currency At price: State currency At price: State currency Class of shares issuable (Note 1) Issue and allotment date (3/11/2015) Issue and allotment date (1 / /)	1.	Rights issue				(/ /)		
2. Open offer At price: State currency At price: State currency EGM approval date: (dd/mm/yyyy) State currency Class of shares issuable (Note 1) Issue and allotment date (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /)						(/ /)	N/A	N/A
Class of shares issuable (Note 1) State (Note 1) Sign and allotment date (/ /) Sign approval date: (dd/mm/yyyy) N/A N/A	2.	Open offer		per offer share	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(3/11/2015)		
(Note 1) Issue and allotment date (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)	510,277,500	N/A
Class of shares issuable N/A Class of shares issuable N/A (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy)						<u>N/A</u>		
Class of shares issuable N/A N/A Class of shares issuable (Note 1) Issue and allotment date (///): (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	3.	Placing				(/ /)		
(Note 1) 4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>		
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							14/11	14/11

For Main Board and GEM listed issuers

	Type of Issue							issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)		N/A			
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		N/A			
	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•				N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/</u>	<u>'A</u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	e (//	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	27/4	27/1
						N/A	N/A
			Class of shares issuable (Note 1)	e <u>N</u> /	<u>'A</u>		
10.	Other (Please specify)	At price : State	Issue and allotment date: (dd/mm/yyyy)	e (//	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				reference			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	510,277,500			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):	
N/A		
Submitted by:	CHOW Chi Wing	
Title:	Company Secretary	
Tiuc.	(Director, Secretary or other duly authorised officer)	
	(Director, Secretary of other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.