

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited							
ame of Issuer Flying Financial Service Holdings Limited  other Submitted 05/07/2016							
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>08030</u> Descrip	otion: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000				
(2) Stock code : N/A Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

30/06/2016

2. Preference Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other	Par value	Authorised share
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month _	shares	•	capital
Balance at close of preceding month _ Increase/(decrease)	shares	currency)	capital (State currency)

currency):

HK\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of other				
	(1)	(1) (2)		classes of shares			
Balance at close of							
preceding month	1,530,832,500	N/A	N/A	N/A			
Increase/ (decrease)							
during the month	200,600,000	N/A	N/A	N/A			
Balance at close of							
the month	1,731,432,500	N/A	N/A	N/A			

## III. Details of Movements in Issued Share Capital

Share Options (und Particulars of	er Share Op	tion Schemes of	of the Issuer)		No of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
20/12/2011						
Exercise Price						
HK\$1.046						
Ordinary shares	Nil	600,000	Nil	Nil	600,000	73,900,000
(Note 1)	_					-
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
shares						-
(Note 1)						
			Total A. (Ordin	nary shares)	600,000	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of		•		
options (State current			<u> </u>	HK\$627,600		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )		-		·		
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A			•			
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price			:			
EGM approval date (if applicable)	( / /	)				
3. N/A						
( / / )				· -		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
4. N/A			•			
( / / )						
0, 1, 1, ('(')', 1)			•			
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	<del>-</del> -
			(C	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
2. N/A	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )	<u></u>				
31 1471	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<del></del>					
	<u> </u>					
Stock code (if listed)	<del>_</del>		<u> </u>			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/filli/yyyy)	(			ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) N/A	١	_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
	NI/A		
2.	N/A		
	shares (Note 1)		
	NI/A		
٥.	N/A		
	shares (Note 1)		
	T. I.B. (0. "	N. I. I.	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

pursuant thereto issuer which may be issued pursuant	Ot	her Movement	s in Issu	ied Share Capital						
Class of shares   N/A   issuable (Note 1)		Type of Issue							of issuer issued during the month	new shares of issuer which may be issued pursuant thereto as at close of the
Issue and allotment					Class of shares		N/A			
Class of shares   N/A   N/A										
Class of shares   N/A   N/A	1.	Rights issue				(	/ /	)		
Class of shares   N/A   N/A					EGM approval date:	(	/ /	)		
Salable (Note 1)   Salable (No					(dd/fiiili/yyyy)				N/A	N/A
Salable (Note 1)   Salable (No					Class of shares		N/A			
Class of shares   N/A   N/A										
Class of shares   N/A   N/A	2.	Open offer				(	/ /	)		
Class of shares N/A					EGM approval date: (dd/mm/yyyy)	(	/ /	)	NI/A	NI/A
State   Stat										19/74
Class of shares   N/A   N/A							N/A			
Class of shares N/A issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing			Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
Class of shares N/A  issuable (Note 1)  4. Bonus issue    N/A   N/A      N/A   N/A      N/A   N/A      N/A   N/A      N/A   N/A      Issue and allotment ( / / / ) ( dd/mm/yyyy)    EGM approval date: ( / / / ) ( dd/mm/yyyy)					EGM approval date:	(	/ /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(aa/mm/yyyy)				N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					Class of shares		N/A			
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue						)		
					EGM approval date: (dd/mm/yyyy)	(	/ /	)		
					(, ), ), ),				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(dd/IIII/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								N/A	IN/A
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(3.5				N/A	N/A
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideratio n issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(~~,,,,,,,,				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares ssuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation				ssue and allotment late : (dd/mm/yyyy)	( / /	)		
				E	EGM approval date: dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A	IN/A
10.	Other Issue of 200,000,000				Class of shares ssuable (Note 1)	Ordinar	<u>'Y</u>		
	Shares on 10 June 2016	At <sub>.</sub>	State HK\$0.9	45 d	ssue and allotment late : (dd/mm/yyyy)	(10/06/20	16)		
	pursuant to the Subscription Agreements	price :	currency per Site	E	EGM approval date: dd/mm/yyyy)	( / /	)		
	dated 13 May 2016							200,000,000	N/A
						Ordinary seference seference seference	hare		

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E): (1)	200,600,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	:	
N/A		
		·
Submitted by:	CHOW Chi Wing	
Odbillitted by.	Officer of the verify	-
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.