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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

SUPPLEMENTAL AGREEMENT IN RELATION TO DISCLOSEABLE TRANSACTION AND COMPLETION OF DISCLOSEABLE TRANSACTION

Reference is made to the announcements of Flying Financial Service Holdings Limited (the “**Company**”) made on 17 February 2015 and 6 March 2015 (the “**Announcements**”) in relation to, among other things, the Share Purchase Agreement concerning the acquisition of 51% interests in the Target Company, which will be holding the entire interest in the Project Company (now known as 深圳市匯聯互聯網金融服務有限公司) indirectly upon completion of the Reorganisation. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) announced that on 30 September 2015 (after trading hours), the Company and the Vendor entered into a supplemental agreement to the Share Purchase Agreement (the “**Supplemental Agreement**”), pursuant to which, the parties agreed to vary the terms of the Share Purchase Agreement with the effect that the payment of the outstanding balance of the purchase price of the Sale Shares will be paid by the Company on or before 31 December 2015 (or such other date as agreed between the Company and the Vendor in writing). The Board is of the view that the terms of the Supplemental Agreement are fair and reasonable, on normal commercial terms and in the interests of the Group and of the Shareholders as a whole.

The Board is also pleased to announce that the conditions precedent under the Share Purchase Agreement (as supplemented by the Supplemental Agreement) have all been fulfilled, and the Completion took place on 30 September 2015 (after trading hours) as mutually agreed between the Company and the Vendor.

Following the Completion, the Company directly owns 51% of the issued share capital of the Target Company, and the Target Company has become a subsidiary of the Company. The Target Company indirectly wholly-owns the Project Company, which engages in the business of internet and online commerce activities and financing and the development of the relevant computer software, through an online financing platform “Huilicai” (匯理財), as well as providing financing under other contractual arrangements for managing the benefits of trade receivables assigned from business developers.

By Order of the Board
FLYING FINANCIAL SERVICE HOLDINGS LIMITED
ZHENG WEIJING
Chairman

Hong Kong, 30 September 2015

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Zheng Weijing (Chairman and Chief Executive Officer)

Mr. Zhang Gongjun

Ms. Guo Chanjiao

Independent Non-executive Directors:

Mr. Vincent Cheng

Mr. Leung Po Hon

Dr. Miao Bo

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.