

Excess Application  
Form No.

## IMPORTANT

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR EXCESS OFFER SHARES OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS FORM OF APPLICATION FOR EXCESS OFFER SHARES ("EAF") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS OFFER SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON FRIDAY, 23 OCTOBER 2015 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" IN THE APPLICATION FORM)

Reference is made to the prospectus ("Prospectus") issued by Flying Financial Service Holdings Limited ("Company") dated 8 October 2015 in relation to the Open Offer. Terms used herein shall have the same meanings as those defined in the Prospectus unless the context otherwise requires.

If you have sold or transferred all your Shares, you should at once hand the Prospectus Documents to the purchaser or transferee or to the banks, the licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

A copy of this EAF, together with a copy of each of the Prospectus and the Application Form and the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Dealings in the Shares may be settled through CCASS and you should obtain independent professional advice for details of those settlement arrangements and how such arrangements may affect your rights and interests.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.



## FLYING FINANCIAL SERVICE HOLDINGS LIMITED

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8030)

### OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE EXCESS APPLICATION FORM

Branch share registrar and transfer

office in Hong Kong:

Tricor Investor Services Limited

Level 22

Hopewell Centre

183 Queen's Road East

Hong Kong

Registered Office:

Crickiet Square

Hutchins Drive, P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Principal place of business in

Hong Kong:

Room 801A and 807B, 8/F

Tsim Sha Tsui Centre

66 Mody Road

Tsim Sha Tsui

Kowloon, Hong Kong

Head office and principal place of

business in the PRC:

18th Floor, Block C, Building 1

Shenzhen Software Industry Base

High-tech Industrial Park

Nashan District

Shenzhen, China

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the  
Qualifying Shareholder(s)  
named herein.

To: **The Directors**  
**Flying Financial Service Holdings Limited**

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above of the Shares, hereby irrevocably apply for ..... excess Offer Share(s) at the subscription price of HK\$0.4 per excess Offer Share, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of **"Flying Financial Service Holdings Limited – Excess Application Account"** for HK\$ ..... and crossed **"Account Payee Only"** being the payment in full on application for the above number of excess Offer Shares.

I/We, hereby request you to allot such excess Offer Shares being applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Offer Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Offer Shares applied for.

I/We hereby undertake to accept such number of excess Offer Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus, the Application Form and this EAF and subject to the memorandum and articles of association of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Offer Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicants must sign)

Date: \_\_\_\_\_ 2015 Contact telephone number: \_\_\_\_\_

**This EAF should be completed and lodged, together with payment by cheque or banker's cashier order in respect of HK\$0.4 per excess Offer Share being applied for, with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Friday, 23 October 2015 (or such later date as mentioned in the paragraph headed "Effect of bad weather" in the Application Form). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Flying Financial Service Holdings Limited – Excess Application Account" and crossed "Account Payee Only".**

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Offer Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected.

You will be notified of any allotment of excess Offer Shares made to you. It is expected that certificates in respect of the Open Offer Shares will be despatched by ordinary post to your registered address on or before Tuesday, 3 November 2015 at your own risk. You will receive one share certificate for the fully-paid Offer Shares allotted and issued to you. If no excess Offer Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on or before Tuesday, 3 November 2015, at your own risk. If the number of excess Offer Shares allotted to you is less than that being applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, on or before Tuesday, 3 November 2015, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this EAF.

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.  
NO RECEIPT WILL BE ISSUED BY THE COMPANY.  
(For office use only)**

Application number	Number of excess Offer Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$