Flying Financial Service Holdings Limited
匯聯金融服務控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

SUPPLEMENTAL AGREEMENT RELATING TO THE ACQUISITION OF APPROXIMATELY 1.119% OF THE EQUITY INTEREST OF CHINA RAILWAY TRUST CO., LTD. AND CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

SUPPLEMENTAL AGREEMENT

Reference is made to the announcement of Flying Financial Service Holdings Limited (the "**Company**") dated 5 September 2013 relating to, among others, the acquisition of approximately 1.119% of the equity interest of China Railway Trust Co., Ltd. (the "**Announcement**"). Capitalised terms used in the announcement shall have the same meanings as those ascribed in the Announcement unless otherwise defined.

The Board announces that the Purchaser and the Vendor entered into a supplemental agreement ("**Supplemental Agreement**") to the Equity Transfer Agreement. Pursuant to the Equity Transfer Agreement, the parties thereto agreed that the Equity Transfer Agreement shall cease and terminate in the event that the transfer and registration of the Sale Equity Interest has not been completed within 120 business days (i.e. expiring on 20 March 2014) ("Registration Completion Date") from the Full Payment Date (i.e. 25 September 2013). Pursuant to the Supplemental Agreement, the parties thereto agreed to extend the Registration Completion Date to the date which is within 165 business days (i.e. expiring on 29 May 2014) from the Full Payment Date (i.e. 25 September 2013) due to the reason that more time is required for completing the procedure for the transfer and registration of the Sale Equity Interest in the Purchaser's name.

Save as varied above, all other terms and conditions in the Equity Transfer Agreement remains unchanged.

CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

The Board also announces that with effect from 31 March 2014, the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited (the "**Branch Share Registrar**"), will change its address from 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong to:

Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

All telephone and facsimile numbers of the Branch Share Registrar will remain unchanged.

By Order of the Board
Flying Financial Service Holdings Limited
Li Zhongyu
Chairman

Hong Kong, 17 March 2014

As at the date of this announcement, the executive Directors are Mr. Li Zhongyu (Chairman), Mr. Zheng Weijing (Vice-chairman) and Mr. Peng Zuohao (Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Lu Quanzhang and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company's website at www.flyingfinancial.hk.