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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

ANNOUNCEMENT COMPLETION OF THE ISSUE OF THE SECOND TRANCHE OF RMB DENOMINATED BONDS

Reference is made to the (i) announcement (“**Issue Announcement**”) of Flying Financial Service Holdings Limited (the “**Company**”) dated 27 May 2013 in relation to the issue of the RMB100,000,000 10.5% bonds due 2015 by the Company (“**RMB Denominated Bonds**”); and (ii) announcement of the Company dated 28 May 2013 in relation to the completion of issuance of the first tranche of RMB Denominated Bonds. The first tranche of the RMB Denominated Bonds in an aggregate principal amount of RMB50,000,000 has been issued on 28 May 2013.

ISSUE OF THE SECOND TRANCHE OF THE RMB DENOMINATED BONDS

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the completion of the issue of the second tranche of RMB Denominated Bonds in an aggregate principal amount of RMB50,000,000 took place on 12 August 2013.

Please refer to the Issue Announcement regarding the principal terms of the RMB Denominated Bonds.

By order of the Board of
Flying Financial Service Holdings Limited
Li Zhongyu
Chairman

Hong Kong, 12 August 2013

As at the date of this announcement, the executive Directors are Mr. Li Zhongyu (Chairman), Mr. Zheng Weijing (Vice-chairman) and Mr. Peng Zuohao (Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Lu Quanzhang and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited, for the purpose of giving information with regard to the Company. The Directors, having made all reasonably enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.