

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Flving Financial Service Holdings Limited 05/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>08030</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,731,432,500	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,731,432,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme No. of new shares of issuer visued during issuer visued during issuer visued during the month pursuant issued pursu thereto as at c thereto as at c thereto as at thereto as	
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option	ay be iant ose of
1. Share Option Scheme Adopted on 20/12/2011 Exercise Price HK\$1.046 Ordinary shares Nil Nil 3,500,000 Nil Nil 70,400,00 Image: Note 1) Image: Nil Nil 3,500,000 Nil Nil 70,400,00 Image: Nil Nil 3,500,000 Nil Nil 70,400,00 Image: Ordinary shares Nil Nil 3,500,000 Nil Nil 70,400,00 Image: Ordinary shares Ordinary shares Nil Nil 3,500,000 Nil Nil 70,400,00 Image: Ordinary shares I	I
Scheme Adopted on 20/12/2011 Exercise Price HK\$1.046 Ordinary shares Ordinary shares Nil 2. N/A	
Adopted on 20/12/2011 Exercise Price HK\$1.046 Ordinary shares Nil Nil 2. N/A	
20/12/2011 Exercise Price HK\$1.046 0 Ordinary shares Nil Nil 3,500,000 Nil Nil 70,400,00 (Note 1) 2. N/A	
Exercise Price Nil Nil 3,500,000 Nil Nil 70,400,00 Ordinary shares Nil Nil 3,500,000 Nil Nil 70,400,00 2. N/A	
HK\$1.046 Nil Nil 3,500,000 Nil Nil 70,400,00 (Note 1) 2. N/A	
Ordinary shares Nil Nil 3,500,000 Nil Nil 70,400,00 2. N/A	
2. N/A	0
(/ /) Ordinary shares (Note 1) 3. N/A	
Ordinary shares	
Ordinary shares	
(Note 1) 3. N/A	
<u>3. N/A</u>	
shares	
(Note 1)	
Total A. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of options (State currency) Nil	

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed)		·				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
<u>3. N/A</u>						
(/ /)		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	_		_	_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
		Total B		ry shares)	Nil	_
				ce shares) ther class)	N/A N/A	-
			(U		IN/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds						
(See Remark (1))	<u> </u>					
	 HK\$	Nil	Nil	100,000,000	Nil	99,009,900
Stock code (if listed)	<u>N/Α</u>	1 111		100,000,000		00,000,000
Class of shares						
issuable (Note 1) Subscription price	Ordinary HK\$1.01					
EGM approval date	11101					
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
·						
Stock code (if listed)				·		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
				nce shares)	N/A N/A	_
			(C	Other class)	IN/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
· · · · · · · · · · · · · · · · · · ·	-	
	-	
shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type Or Issue Indian 1. Rights issue At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: N/A 2. Open offer At State Issue and allotment (/ /) 2. Open offer At State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At State Issue and allotment (/ /)		Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency State price : currency Issue and allotment date : (///) 1. Rights issue At price : currency Issue and allotment date : (///) (///) 2. Open offer At price : currency Class of shares issuable (Note 1) N/A 2. Open offer At price : currency Issue and allotment date : (///) N/A N/A 3. Placing At price : currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) I/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) I/A N/A 4. Bonus issue EGM approval date: (///) Issue and allotment (///) I/A I/A		Type of issue			NI/A			monun
1. Rights issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>IN/A</u>			
(dd/mm/yyyy)	1.	Rights issue			(/ /)		
N/A N/A N/A N					(/ /)		
2. Open offer At State currency issuable (Note 1) 2. Open offer At currency State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (1/1) (d/mm/yyyy) N/A N/A N/A N/A N/A N/A Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment				(331111, 3333)			<u> </u>	<u>N/A</u>
2. Open olient price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At State price : currency Class of shares N/A issuable (Note 1) 3. Placing At State (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)					<u>N/A</u>			
a. Placing At State price : currency Class of shares N/A issuable (Note 1) Buse and allotment date: (dd/mm/yyyy) Issue and allotment date: (ld/mm/yyyy) EGM approval date: (ld/mm/yyyy) N/A N/A 4. Bonus issue Class of shares N/A issue and allotment date: (ld/mm/yyyy) EGM approval date: (ld/mm/yyyy) N/A N/A EGM approval date: (ld/mm/yyyy) N/A N/A EGM approval date: (ld/mm/yyyy) EGM approval date: (ld/mm/yyyy)	2.	Open offer			(/ /)		
3. Placing At State price : currency Class of shares N/A issuable (Note 1) 3. Placing At State price : currency Issue and allotment (//) Begin approval date: (dd/mm/yyyy) K/A V/A N/A V/A State (Mote 1) Issue and allotment (//) Issue and allotment (//) Glass of shares (//) K/A Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) Issue (//) (dd/mm/yyyy) Issue (//)					(/ /)		
3. Placing At State Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u> </u>	<u> </u>
3. Placing price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares N/A Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) Glass of shares N/A EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
Image: Construction data. (dd/mm/yyyy) N/A Issue and allotment (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	3.	Placing			(/ /)		
N/A N/A N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) Issue				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue $ \begin{array}{c} \text{issuable (Note 1)} \\ \text{Issue and allotment} & (/ /) \\ \text{date : (dd/mm/yyyy)} \\ \text{EGM approval date:} & (/ /) \\ (dd/mm/yyyy) \end{array} $							<u> </u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At State price : currency State issuable (Note 1) 5. Scrip dividend At price : currency Issue and allotment (//) 6. Repurchase of shares Class of shares (Note 1) 6. Repurchase of shares Class of shares (Note 1) 7. Redemption of shares Class of shares (Note 1) 7. Redemption of shares Class of shares (N/A (Mote 1)) 7. Redemption of shares Class of shares (N/A (Mote 1)) 7. Redemption of shares Class of shares (V/A (Mote 1)) 7. Redemption of shares Class of shares (V/A (Mote 1)) 7. Redemption of shares Class of shares (V/A (Mote 1)) 8. Consideration At State price : currency Class of shares (V/A (Mote 1)) 8. Consideration At Issue price : currency State (Class of shares (V/A (Mote 1)) 8. Consideration At Issue (Mote 1) State (Class of shares (V/A (Mote 1))) Class of shares (V/A (Mote 1)) N/A (Mote 1)) 8. Consideration At Issue (Mote 1) State (Class of shares (V/A (Mote 1))) 9. Class of shares (V/A (Mote 1)) N/A (MA (Mote 1))) 9. Class of shares (V/A (Mote 1)) N/A (MA (Mote 1))) 9. Class of shares (Mote 1) N/A (MA (Mote 1))) 9. Class of shares (Mote 1) N/A (Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At State price : currency Issue and allotment date : (///) 5. Scrip dividend At State price : currency Issue and allotment date : (//) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration At State price : currency Class of shares issuable (Note 1) N/A 8. Consideration At State price : currency Class of shares issuable (Note 1) N/A 8. Consideration At State price : currency Issue and allotment (//) N/A 8. Consideration At State price : currency Issue and allotment (//) N/A 8. Consideration At State price : currency Issue and allotment (//) Issue and allotment (//) 8. Consideration At State price : currency Issue and allotment (//) Issue and allotment (//) 9. Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//)								
5. Scrip dividend price : currency Gate : (dd/mm/yyyy) date : (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy)	5.	Scrip dividend			(/ /)		
6. Repurchase of shares N/A 7. Redemption of shares Class of shares 8. Consideration At State Class of shares Class of shares N/A Class of shares N/A N/A N/A Suble (Note 1) N/A </td <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td>N/A</td>					(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares N/A 7. Redemption of shares N/A 7. Redemption of shares N/A 8. Consideration At State Class Class of State Class Class f N/A N/A State State issuable (Note 1) Issue and allotment State Class of shares issuable (Note 1) Issue and allotment Gd/mm/yyyy) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /) </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
Image: State price in deprived date: N/A N/A N/A N/A N/A Redemption of shares N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A State Issue and allotment (/ /) issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	6.	Repurchase of shares			(/ /)		
7. Redemption of shares N/A 7. Redemption of shares Class of shares (//) 8. Consideration At State price : currency 2. Class of shares N/A 3. Consideration At State 1ssue and allotment (//) 4te : (dd/mm/yyyy) EGM approval date: (//) 3. Consideration At State 3. Consideration State 3. Consideration State 3. Consideration At State 3. Class State 3. Class State 3. Class State 3. State State 3. State State 3. State State 3. Class State 3. State State 3. State State 3. State State 3. State State				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) N/A N/A N/A N/A 8. Consideration issue At State price : currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
N/A N/A State Issue and allotment issue (d/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) (// /)	7.				(/ /)		
8. Consideration At State price : currency Class of shares N/A issuable (Note 1) 8. Consideration At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At State Issue and allotment (/ /) ssue price : currency EGM approval date: (/ /) (dd/mm/yyyy)							<u> </u>	N/A
8. Consideration At State Issue and allotment (/ /) issue Brice : currency Brice : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	8.				(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	<u>N/A</u>

Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	<u>N/A</u>			
9. Capital reorganisation	lssue and allotment (date : (dd/mm/yyyy)	/ /)		
	EGM approval date: ((dd/mm/yyyy)	/ /)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (Note 1)	<u>N/A</u>			
10. Other At State (Please specify) price : currency	lssue and allotment (date : (dd/mm/yyyy)	/ /)		
	EGM approval date: ((dd/mm/yyyy)	/ /)	N/A	<u>N/A</u>
	(Prefer	linary sh rence sh (Other c	ares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

(1) On 14 July 2016, the Company entered into a subscription agreement (the "Subscription Agreement") with Central China International Company Limited (the "Subscriber"), pursuant to which the Subscriber has conditionally agreed to subscribe for, the Company has conditionally agreed to issue, 7% convertible bonds due 2018 (the "Convertible Bonds") in the aggregate principal amount of HK\$100,000,000 at 100% of the principal amount of the Convertible Bonds convertible into 99,009,900 shares at an initial conversion price of HK\$1.01 per share. Mr. Zheng Weijing joined as a party of the Subscription Agreement as guarantor to guarantee the performance of the obligations of the Company pursuant to the Subscription Agreement. On 27 July 2016, the Convertible Bonds were issued by the Company to the Subscriber.

Submitted by: CHOW Chi Wing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.