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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

PROPOSED PARTIAL REDEMPTION OF THE RMB100,000,000 10.5% BONDS DUE 2015

Reference is made to (1) the announcement of the Company in relation to the issue of the RMB Denominated Bonds dated 27 May 2013; (2) the announcement of the Company in relation to the proposed amendments to the RMB Denominated Bonds on 18 June 2014; and (3) the announcement of the Company in relation to the amendments to the terms and conditions of the RMB Denominated Bonds and the execution of the Supplemental Subscription Deed dated 26 June 2014 (collectively referred to as the “**Announcements**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcements.

PARTIAL REDEMPTION OF THE RMB DENOMINATED BONDS

The Company announced that on 10 September 2014, in accordance with the amended and restated terms and conditions of the RMB Denominated Bonds, the Company proposed to partially redeem the principal amount of RMB30 million (the “**Proposed Redemption Amount**”) of the RMB Denominated Bonds at the redemption price equal to 100.0% of the outstanding principal amount thereof plus accrued and unpaid interest as of the date on which the RMB Denominated Bonds are redeemed by giving notice to the Bondholders (the “**Issuer Proposed Redemption Notice**”). The Bondholders may accept (in whole or in part) or reject the proposed redemption within five (5) Business Days after the date of Issuer Proposed Redemption Notice. In the event that the aggregate accepted amount of all participating Bondholders exceed the Proposed Redemption Amount, the Company will be obliged to redeem up to the Proposed Redemption Amount only, and all amount payable to the Bondholders pursuant to any redemption under the amended and restated terms and conditions shall be allocated among and paid to the Bondholders who participated in the proposed redemption in proportion to their respective accepted amount. Further announcement in relation to the acceptance level of the proposed redemption of the RMB Denominated Bonds will be made by the Company. The RMB Denominated Bonds so redeemed (if any) shall be cancelled.

The Directors are of the view that the proposed redemption of the RMB Denominated Bonds has no material adverse impact on the operation and financial position of the Company as a whole.

By order of the Board of
Flying Financial Service Holdings Limited
Li Zhongyu
Chairman

Hong Kong, 10 September 2014

As at the date of this announcement, the executive Directors are Mr. Li Zhongyu (Chairman), Mr. Zheng Weijing (Vice-chairman) and Mr. Peng Zuohao (Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Leung Po Hon and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules, for the purpose of giving information with regard to the Company. The Directors, having made all reasonably enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.