

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Flying Financial Service Holdings Limited
Date Submitted	02/01/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>08030</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00					
(2) Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,020,555,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,020,555,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Sh	are	O	otions	(under	Share	Option	Schemes	of the	Issuer)	
1										

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares		F : 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)	<u>.</u>		·		·	
(110001)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)	<u> </u>					
(Ivole I)						
4. N/A						
4. IV/A						
(/ /)						
Ordinary shares						
(Note 1)			Tatal A (O	linom: a1	N:1	
			Total A. (Ord		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month from	n exercise of opti				
(State currency)			<u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.11/11					
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
<u></u>					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B (Ordi	nary shares) Nil		
	1014		ence shares) N/A		
			Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u> ence shares) <u>N/A</u>		-
				Other class) $\overline{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Ould class)		

Type of Issue					pursuant thereto	which may be issued pursuant thereto as at close of the month
Гуре of Issue		Class of shares issuable				the month
		(Note 1)				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
					N/A	<u>N/A</u>
		Class of shares issuable				
Open offer	At price : State	Issue and allotment	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable				
Placing	At price : State	Issue and allotment	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	<u>N/A</u>
		Class of shares issuable				
Bonus issue		Issue and allotment	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Open offer Placing	Open offer At price : State currency ————————————————————————————————————	Rights issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1) Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy) Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1) Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1) Blanus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Bonus issue Issue and allotment date : (dd/mm/yyy) EGM approval date:	Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Open offer At price : State currency Class of shares issuable (/// / date : (dd/mm/yyyy)) Placing At price : State currency EGM approval date: (/ / / (dd/mm/yyyy)) Placing At price : State currency Class of shares issuable (/// / (dd/mm/yyyy)) Bonus issue Class of shares issuable (// / / (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) Bonus issue Class of shares issuable (// / / (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) Bonus issue Class of shares issuable (// / / (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) Bonus issue EGM approval date: (/ / / (dd/mm/yyyy)) (/ / / (dd/mm/yyyy))	Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Open offer At price : State currency Class of shares issuable (////////////////////////////////////	Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A Open offer At price : State currency Class of shares issuable (Note 1)

7. Serip dividend At price : State currency Issue and allotment (///) 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) FGM approval date: (///) (d/mm/yyyy) N/A N/A 6. Repurchase of shares		Type of Issue		F	For M	lain I	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5. Scrip dividend At price : State currency Issue and allotment date : $(/ / /)$ 5. Scrip dividend At price : State currency Issue and allotment date : $(/ / /)$ EGM approval date: $(/ / /)$ (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares means N/A 7. Redemption of shares Class of shares means N/A 7. Redemption of shares Class of shares means N/A 8. Consideration issue At price : State currency Issue and allotment (/ / /) N/A 8. Consideration issue At price : State currency Issue and allotment (/ / /) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) 8. Consideration issue At price : State currency Issue and allotment (/ / /) Issue and allotment (/ / /)									
EGM approval date: (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) N/A				(Note 1)					
idd/mm/yyyy) N/A N/A N/A N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (///) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A N/A 8. Consideration issue At price : State currency EGM approval date: (///) Issue and allotment (///) Issue (///) 8. Consideration issue At price : State Class of shares issuable (///) EGM approval date: (///)	5.	Scrip dividend	At price : State currency —		(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) (d/mm/yyyy)					(/	/)	N/A	N/A
shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$ N/A N/A N/A State Class of shares issuable (d/mm/yyyy) Issue and allotment (// /									
Solve approval date: N/A N/A N/A N/A N/A Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Base of shares issuable N/A N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable $(///)$ (Note 1) Issue and allotment $(///)$ Base : (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$	6.	Repurchase of shares			(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A					(/	/)	<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$									
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.				(/	/)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/	/)	<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration issue			(/	/)		
<u>N/A</u> <u>N/A</u>					(/	/)		
								N/A	N/A

				For Main Boar	d and GEM listed	1 issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may be issued
					pursuant thereto	pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issuabl	le		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)	. ,		
	-					
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NT / A	NT/A
					N/A	N/A
			Class of shares issuabl	e		
			(Note 1)			
10.	Other	At mine State	, ,			
10.	(Please specify)	At price : State	Issue and allotment	(/ /)		
		,	date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary share	es) Nil	
	(Preference shares) N/A					
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Tricor Investor Services Limited	
	Branch Share Registrar	
(Director, Secre	tary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*