Flying Financial Service Holdings Limited
匯聯金融服務控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2013 AND POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of Flying Financial Service Holdings Limited (the "**Company**") dated 14 March 2014 in relation to the meeting of the board ("**Board**") of directors of the Company.

Delay in Publication of Annual Results and Despatch of Annual Report

The Board announces that as additional time is required for the Company to prepare the information requested and for the auditors of the Company to finalise and complete the audit of the financial statements of the Company and its subsidiaries (the "**Group**") for the financial year ended 31 December 2013 (the "**2013 Annual Results**"), the publication of the 2013 Annual Results of the Group and the despatch of its annual report for the year ended 31 December 2013 (the "**Annual Report**") will be delayed. The Company will publish further announcement(s) to inform the shareholders on the date of release of the 2013 Annual Results announcement and the Annual Report.

The delay in publication of the 2013 Annual Results and the delay in despatch of the Annual Report constitute non-compliance with Rules 18.49 and 18.03 of the GEM Listing Rules.

Postponement of Board Meeting

Accordingly, the Company will postpone the holding of a Board meeting to approve the 2013 Annual Results to another date to be fixed by the Board.

By Order of the Board
Flying Financial Service Holdings Limited
Li Zhongyu
Chairman

Hong Kong, 31 March 2014

As at the date of this announcement, the executive Directors are Mr. Li Zhongyu (Chairman), Mr. Zheng Weijing (Vice-chairman) and Mr. Peng Zuohao (Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Lu Quanzhang and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company's website at www.flyingfinancial.hk.