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## **Flying Financial Service Holdings Limited**

**匯聯金融服務控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8030)**

### **EXTENSION OF THE MATURITY DATE OF THE CONVERTIBLE BONDS**

Reference is made to the announcements of the Company dated 14 July 2016 and 27 July 2016 (the “**Announcements**”) in relation to the issue of convertible bonds in an aggregate principal amount of HK\$100,000,000 (the “**Convertible Bonds**”) by the Company and completion of the issue of the Convertible Bonds respectively. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

Pursuant to the terms of the Convertible Bonds, the Final Maturity Date of the Convertible Bonds shall fall on the second anniversary of the Issue Date of the Convertible Bonds (i.e. 26 July 2018). After discussion among the Company and the Investor, it was agreed that the Final Maturity Date would be extended, and on 3 August 2018, the Company, Mr. Zheng and the Investor entered into a supplemental agreement (“**Supplemental Agreement**”) to amend the terms and conditions of the Convertible Bonds, including the extension of the Final Maturity Date to 28 August 2018 (the “**Actual Maturity Date**”).

An application has been made to the Stock Exchange for approval of the amendments of the terms of the Convertible Bonds pursuant to the Supplemental Agreement in accordance with Rule 34.05 of the GEM Listing Rules. The relevant amendments of the terms of the Convertible Bonds will only be effective upon the Stock Exchange having approved such amendments pursuant to the GEM Listing Rules.

Pursuant to the Supplemental Agreement, the Company is permitted to redeem all of the Convertible Bonds on any date no later than the Actual Maturity Date. Any redemption during the period between the original Final Maturity Date (i.e. 26 July 2018) and the Actual Maturity Date (the “**Grace Period**”) by the Company will not constitute an event of default under the terms of the Convertible Bonds and the Conversion Right attaching to the Convertible Bonds may still be exercised, at the option of the Investor, at any time during the Grace Period up to the Business Day immediately before the Actual Maturity Date.

Pursuant to the Supplemental Agreement, if the Convertible Bonds are redeemed during the Grace Period, in addition to the outstanding principal amount, accrued and unpaid interest payable as of the Final Maturity Date, the Company shall pay the Investor an additional amount relating to the Grace Period calculated in accordance with the terms and conditions of the Convertible Bonds.

The terms and conditions of the Supplemental Agreement are arrived at after arm’s length negotiations between the Company and the Investor and the Directors consider that terms and conditions of the Supplemental Agreement are fair and reasonable and in the interests of the Company and the Shareholders as a whole. Save as disclosed above, all other terms and conditions of the Convertible Bonds shall remain unchanged.

On behalf of the Board  
**Flying Financial Service Holdings Limited**  
**Zheng Weijing**  
*Chairman and Chief Executive Officer*

Hong Kong, 3 August 2018

*As at the date of this announcement, the executive Directors are Mr. Zheng Weijing (Chairman and Chief Executive Officer), Mr. Zhang Gongjun, and Ms. Guo Chanjiao; and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Leung Po Hon and Dr. Miao Bo.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the Company’s website at [www.flyingfinancial.hk](http://www.flyingfinancial.hk).*