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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8030)

SUPPLEMENTAL ANNOUNCEMENT ON THE EXTENSION OF THE MATURITY DATE OF THE CONVERTIBLE BONDS

Reference is made to (i) the announcements of the Company dated 14 July 2016 and 27 July 2016 (the “**Announcements**”) in relation to the issue of convertible bonds in an aggregate principal amount of HK\$100,000,000 (the “**Convertible Bonds**”) by the Company and completion of the issue of the Convertible Bonds respectively; and (ii) the announcement of the Company dated 3 August 2018 (“**Extension Announcement**”) in relation to, among others, the extension of the maturity date of the Convertible Bonds (“**Extension**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements and the Extension Announcement.

In addition to the information disclosed in the Extension Announcement, the Company wishes to provide further information in relation to the Extension.

Due to the requirement to fulfill certain foreign exchange procedures, the Company encountered certain delay in effecting the transfer of the relevant fund required to Hong Kong for the purpose of the redemption of the Convertible Bonds. In view of this, after discussion among the Company and the Investor, the Supplemental Agreement was entered into between the Company, Mr. Zheng and the Investor on 3 August 2018 to amend the terms and conditions of the Convertible Bonds, including the extension of the Final Maturity Date to 28 August 2018.

The Conversion Shares issuable upon conversion of the Convertible Bonds (as amended and supplemented by the Supplemental Agreement) will be issued under the general mandate granted to the Directors at the annual general meeting of the Company held on 28 June 2018

(“**2018 General Mandate**”). As at the date of this announcement, the 2018 General Mandate has not been utilised. The issue of the 99,009,900 Conversion Shares under the Convertible Bonds (as amended and supplemented by the Supplemental Agreement) would utilise approximately 28.6% of the 2018 General Mandate. Therefore, the Company has sufficient general mandate to cover the Conversion Shares issuable upon conversion in full of the Convertible Bonds (as amended and supplemented by the Supplemental Agreement).

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Investor is not a connected person to the Company under the GEM Listing Rules since the date of the issuance of the Convertible Bonds and until the date of this announcement.

The above additional information does not affect other information contained in the Extension Announcement and save as disclosed herein, the contents of the Extension Announcement remain unchanged.

On behalf of the Board
Flying Financial Service Holdings Limited
Zheng Weijing
Chairman and Chief Executive Officer

Hong Kong, 8 August 2018

As at the date of this announcement, the executive Directors are Mr. Zheng Weijing (Chairman and Chief Executive Officer), Mr. Zhang Gongjun, and Ms. Guo Chanjiao; and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Leung Po Hon and Dr. Miao Bo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.