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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

INSIDE INFORMATION REHEARING BY THE LISTING COMMITTEE

Financial adviser to the Company



璫盛資本有限公司
Draco Capital Limited

This announcement is made by Flying Financial Service Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 4 June 2021, 28 June 2021 and 19 November 2021 in relation to, among others, the Resumption Guidance; (ii) the announcements of the Company dated 28 June 2021, 28 September 2021, 28 December 2021, 4 April 2022 and 4 July 2022 in relation to, among others, the quarterly update on the status of Resumption; (iii) the announcements of the Company dated 6 May 2022, 17 May 2022, 27 May 2022, 9 June 2022 and 10 June 2022 in relation to, among others, the listing committee decision on cancellation of listing and the review request made by the Company; and (iv) the announcement of the Company dated 9 August 2022 in relation to, among others, the decision of the Listing Review Committee in relation to the Delisting Decision (collectively, the “**Previous Publications**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Previous Publications.

REHEARING BY THE LISTING COMMITTEE

As announced by the Company on 9 August 2022, pursuant to the LRC's Decision, the Listing Review Committee exercised its discretion to remit the Delisting Decision back to the Listing Committee for the Listing Committee to re-consider the matter on an expedited basis.

The Board wishes to inform the shareholders and potential investors that on 16 August 2022, the Company received a notice (the "**Rehearing Notice**") from the Stock Exchange notifying the Company that the Chairman of GEM Listing Committee has decided that the GEM Listing Committee will reconsider the matter by way of a rehearing with the Review Parties (defined below) in attendance (the "**Rehearing**").

Pursuant to the Rehearing Notice, the Rehearing has now been scheduled for 4:30 p.m. on Tuesday, 18 October 2022.

The Rehearing shall be conducted on the basis of the same written materials that the Company (i.e. the written submission including the key information required together with the respective supporting documents submitted by the Board to the Listing Review Committee of the Stock Exchange on 9 June 2022) and the Listing Division (together the "**Review Parties**") had provided to the Listing Review Committee.

In addition, the Company, should provide the Acting Secretary to the GEM Listing Committee with their respective written submissions, including the same written submission including the key information required together with the respective supporting documents submitted by the Board to the Listing Review Committee of the Stock Exchange on 9 June 2022 and one further round of written submission cover any new information and material developments that have emerged or occurred since 9 June 2022 by 5:00 p.m. on Tuesday, 30 August 2022.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

Shareholders who have any queries about the implication of the Stock Exchange's notice of proceeding to cancel the Company's listing are advised to seek appropriate professional advice.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 11:19 a.m. on 29 March 2021 and will remain suspended until the Company fulfils the Resumption Guidance.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. When in doubt, shareholders and potential investors of the Company are advised to seek advice from professional or financial advisers.

By the Order of the Board
Flying Financial Service Holdings Limited
Leung Man Kit
Executive Director

Hong Kong, 16 August 2022

As at the date of this announcement, the executive Directors are Mr. Zhang Gongjun (Chairman and Chief Executive Officer), Ms. Wan Suyuan, Mr. Leung Man Kit and Ms. Liu Yi; and the independent non-executive Directors are Dr. Vincent Cheng, Dr. Miao Bo, Mr. Hsu Tawei, Mr. Tsao Hoi Ho and Mr. Lau Jing Yeung William.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.